

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: UTAM PAUL

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Use additional sheets if more space is required.

SCHEDULE A – ASSETS & “UNEARNED INCOME”

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SCHEDULE C – EARNED INCOME

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See Examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (include date of receipt for honoraria)	Type	Amount	
		Current Year to Filing	Preceding Year
ABC Trade Association, Baltimore, MD (July 15)	Honorarium	\$0	\$500
State of Maryland	Salary	\$20,000	\$17,000
Civil War Roundtable (Oct 21)	Spouse Speech	\$0	\$1,000
Ontario County Board of Education	Spouse Salary	N/A	N/A
None			

SCHEDULE D – LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

Creditor <small>SP DC, JR</small>	Date Liability Incurred <small>MO/YR</small>	Type of Liability	Amount of Liability									
			A	B	C	D	E	F	G	H	I	J
Exemplar	First Bank of Wilmington, DE	5/88	Mortgage on Rental Property, Dover, DE									
1. Bank of America - Visa			Credit Card									\$10,001-\$15,000
2. Bank of America - Rewards (Former Credit Card)			Credit Card									\$15,001-\$50,000
3. Home Depot Master (Spouse Only)			Credit Card									\$50,001-\$100,000
4. City Master Card			Credit Card									\$100,001-\$250,000
												\$250,001-\$500,000
												\$500,001-\$1,000,000
												\$1,000,001-\$5,000,000
												\$5,000,001-\$25,000,000
												\$25,000,001-\$50,000,000
												Over \$50,000,000
												Over \$1,000,000* (Spouse/DC Liability)

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members** and **second-year candidates** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Author	Book LEAN FORWARD – ASK ME WHEN THE FEDERAL RESERVE AND WASHINGTON DO NOT HAVE A LIVE ABOUT ECONOMY

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	None	

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and **two** prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. **Exclude:** Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. **Do not repeat information listed on Schedule C.**

Source (Name and City/State)		Brief Description of Duties
Example:	Doe Jones & Smith, Homestown, Homestate	Accounting Services

**FILER NOTES
(Optional)**

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NOTE
NUMBER

NOTES

I have some inventory of book I wrote.

Use additional sheets if more space is required.